

Mergers & Acquisitions In The Machinery Industry

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results;82 10.5;3.5 Summary and conclusion;94 11;4 Horizontal acquisitions, merger rents, and non-price competition a case study from the machinery industry;96 11.1;4.1 Introduction;96 11.2;4.2 Literature review and market characteristics;99 11.2.1;4.2.1 Literature review;99 11.2.2;4.2.2 Market characteristics of the metal forming industry;101 11.3;4.3 Case study background;104 11.3.1;4.3.1 Characterization of transaction partners Schuler;104 11.3.2;4.3.2 Discussion of merger motives and transaction synergies;106 11.3.3;4.3.3 Description of the acquisition event;109 11.3.4;4.3.4 Specification of the integration process;110 11.4;4.4 Acquisition performance;113 11.4.1;4.4.1 The capital market perspective;113 11.4.2;4.4.2 The operational performance analysis 4.4.2.1 Analysis of order income;119 11.4.3;4.4.2.2 Financial statement analysis;120 11.5;4.5 Summary and conclusion;124 12;5 Concluding remarks;127 13;References;130 EAN/ISBN : 9783834960498 Publisher(s): Gabler, Springer, Berlin Discussed keywords: Maschinenbau, Mergers & Acquisitions Format: ePub/PDF Author(s): Geiger, Florian

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